

HOUSING AUTHORITY of the BIRMINGHAM DISTRICT

METROPOLITAN GARDENS
HOPE VI GRANT PROGRAM

PROGRESS REPORT
December 2006

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PARK PLACE OFF-SITE DEVELOPMENT

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I. HOME OWNERSHIP PROGRAM

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In Mason City, additional property appraisals have been clarified and the HABD has been continuing to make offers to homeowners. An additional ten properties have been identified as potential for acquisition and to date seven properties have been acquired. The HABD has proceeded with the preparation of construction documents for houses on these seven parcels. The Advertisement for construction services for these houses had been postponed and is scheduled to be released January 14, with the bid opening forecast to occur on February 19th.

In Southhampton, all of the houses have been certified as substantially complete and City of Birmingham Certificates Of Occupancy issued. There are outstanding 'punch list' items to complete and coordination with the contractor regarding a few final adjustments.

The HABD Home Ownership program is continuing. The staff is working to solicit for additional persons for the program and marketing the houses just recently completed.

II. PARK PLACE - PROJECT PROGRESS OVERVIEW

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A Demolition Project

- i. **Phase 1 Demolition and Phase 2A Demolition**, Blocks B, C, D, E, F work is complete and Close-out and final payments have been processed.
- ii. **Demolition of Block 'A'** is complete. Close-out and final payments have been processed.

B Project Construction Progress

- i. **Infrastructure-Street Improvements Project-Sanitary Sewer Project:**
The first phase of the Infrastructure improvements has been completed. Close-out and final payments have been processed.
- ii. **Infrastructure-Street Improvements Project-Sanitary Sewer Project (Phase II):**
Dunn Construction Company was procured to provide services and a Notice to Proceed was issued, effective June 31, 2005.

The contractor has been working to install the parking lot surfaces, driveways, sidewalks, wheel chair ramps, site lighting, irrigation system components and landscaping elements including installation of trash receptacles and benches throughout the three block project area.

1. Payment Applications:

Phase II, Infrastructure Construction Services Pay Application No. 12

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- iii. **Phase I - New Rental Units Construction;**
 - 1. **Construction** - 100% complete. Close-out and HABD final payments have been processed.

- iv. **Phase II - New Rental Units Construction;**
 - 1. **Construction Progress** – Approximately 99% complete, based on the total construction contract value; miscellaneous site improvement items such as streets, sidewalks and landscape items are outstanding.

Block 'D'

Building 10 (Type 3C)

- Building Construction Services - 100% Complete

Building 11 (Type 04)

- Building Construction Services - 100% Complete

Building 12 (Type 3C)

- Building Construction Services - 100% Complete

Building 13 (Type 3C)

- Building Construction Services - 100% Complete

Building 14 (Type 3C)

- Building Construction Services - 100% Complete

Building 15 (Type 08)

- Building Construction Services - 100% Complete

Building 16 (Type 04)

- Building Construction Services - 100% Complete

Block 'E'

Building 04 (Type 03)

- Building Construction Services - 100% Complete

Building 05 (Type 06)

- Building Construction Services - 100% Complete

Building 06 (Type 3A)

- Building Construction Services - 100% Complete

Building 07 (Type 3A)

- Building Construction Services - 100% Complete

Building 08 (Type 04)

- Building Construction Services - 100% Complete

Building 09 (Type 04)

- Building Construction Services - 100% Complete

Block 'F' - East

Building 1 (Type 3C)

- Building Construction Services - 100% Complete

Building 2 (Type 3)

- Building Construction Services - 100% Complete

Building 3 (Type 3C)

- Building Construction Services - 100% Complete

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2. Payment Applications:

Phase II, Building Construction Pay Application No. 21
Phase II, Building Construction Pay Application No. 22

v. Phase 1 Site Remediation Project Blocks B south, C, F west

Funds for the Site Preparation Project are included within the HABD Capital Funds commitment for Demolition - Site Preparation pursuant to the Master Developer Agreement, Exhibit D. The project contract is a GMP construction contract in the amount of \$680,000.00 for construction plus MGD construction management fees. Construction services have been completed.

vi. Phase 2 Site Remediation Project Blocks D, E, F east

Site Remediation services related to the Phase 2 development has been completed. The project contract was a GMP construction contract in the amount of \$ 1,084,000.00 for construction plus MGD construction management fees. Construction services have been completed.

C Property Management Recap

The Property Manager reports that speculative traffic/activity continues to be strong. In excess of one hundred persons continue to either call or visit the property each month. Upon issuance of the PTO (Permission To Occupy) certification from the HUD inspector, the keys to the units are released to the property manager from the contractor. All of the phase I, one hundred ninety-seven units have been released to the property manager.

Buildings acquired from the contractor;

Phase I: Buildings 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17 & Leasing Center
Phase II: Buildings 1, 2, 3, 4, 5, 6, 7, 8, 9 & 10.

Occupied Units:

Phase I: One hundred eighty three, of the one hundred ninety-seven units are currently occupied (93% occupied).
Phase II: Ten, of the available thirty-four units are currently occupied (29% occupied)

D Phase 3 Design Development and Construction Documents

The development of financial and design strategies towards implementation of the Block 'A' and Block 'B' North revitalization's are currently being modified by the Development team.

On the northeast quadrant of Block 'B', the Development team has procured an Architect to assist in their planning and document development process. A seventy-six unit mid-rise is being planned for this area. Construction documents have been forwarded to the City for permit review and issuance of the building permit is pending payment of fees by the contractor. The Rental Term Sheet was submitted to HUD in November and the Evidentiary Documents are anticipated to be submitted to HUD for review and approval in January. Pending the HABD and HUD

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review/approvals processes, the Phase III closing is anticipated to occur in late January or early February.

E Developer Work in Progress

MGD is currently focused on the following activities:

- i. Phase I, Final Endorsement coordination with FHA.
- ii. Phase II, Infrastructure Project Construction services.
- iii. Phase II, Building Construction Project.
- iv. Phase III Block 'A' & Block 'B' North Development.
- v. Phase III Closing.
- vi. Coordination with City of Birmingham Parks and Recreation Department, and vicinity entities regarding Marconi Park.
- vii. Property Management services, including marketing, maintenance and coordination/interaction with residents.

F Approvals Status

Phase III Rental Term Sheet – Pending

Phase II Building No. 4; HUD PTO & City of Birmingham TCO - Approved
Phase II Building No. 5; HUD PTO & City of Birmingham TCO - Approved
Phase II Building No. 6; HUD PTO & City of Birmingham TCO – Approved
Phase II Building No. 7; HUD PTO & City of Birmingham TCO - Approved
Phase II Building No. 8; HUD PTO & City of Birmingham TCO - Approved
Phase II Building No. 9; HUD PTO & City of Birmingham TCO – Approved
Phase II Building No. 10; HUD PTO & City of Birmingham TCO - Approved

G Project Related Meetings

December 06

Owner Architect Contractor (OAC) Update Meeting:

Phase III – Closing Coordination Conference Call:

December 13

Owner Architect Contractor (OAC) Update Meeting:

Phase III – Closing Coordination Conference Call:

December 18

HABD Board of Commissioners Meeting:

December 19

Phase II Housing Pay Application Review Meeting: HUD / HABD / Design Team / MGD / PMT

December 20

Owner Architect Contractor (OAC) Update Meeting:

Phase III – Closing Coordination Conference Call:

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H Document Submissions and Notices

- November Progress Report submitted to HABD by PMT.
- Phase II, Building Construction Pay Application No. 21
- Phase II, Building Construction Pay Application No. 22
- Phase II, Infrastructure Construction Services Pay Application No. 12
- Building 1 – Architect's Certificate of Substantial Completion, HUD P.T.O. Certification, City of Birmingham T.C.O.
- Building 2 – Architect's Certificate of Substantial Completion, HUD P.T.O. Certification, City of Birmingham T.C.O.
- Building 3 – Architect's Certificate of Substantial Completion, HUD P.T.O. Certification, City of Birmingham T.C.O.

I Key Project Issues

- i. Phase 3 Mid-Rise Project – Closing.
- ii. Phase 3 Mid-Rise Project – Construction Services Phase
- iii. Home Ownership Program
- iv. Block 'A' & Block 'B' North conceptual design coordination.

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STATUS REPORTS

III. GLENBROOK AT OXMOOR - PROJECT PROGRESS OVERVIEW

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I. Off-Site Development - Project Progress Overview

The RFP was released and forwarded to potential proposers, September 8, 2004, with the Pre-proposal Conference, held on September 23rd. Ten proposer entities were represented at this meeting. One proposal was received on September 30, 2004, from Pennrose Properties, LLC/Formation Methods, LLC (P/FM). The Master Development Agreement was executed on September 13, 2005.

The Developer is continuing to move forward with site investigation services (i.e. environmental & geotechnical investigations, a property (ALTA) survey and topographic documentation of the property), master plan development, budgetary analyses and development phasing planning in anticipation of a submission to AHFA for tax credits.

A Project Related Meetings

December 18

HABD Board of Commissioners Meeting:

B Document Submissions and Notices

- o None

C Key Project Issues

- i. Project Budget
- ii. Development Plan
- iii. Amended Revitalization Plan

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IV. GRANT PROGRAM FINANCIAL STATUS

The PMT, Project Accountant, Dennis Mobley, continues to monitor the overall project financial status through HABD Finance Department. To date expenditures are in compliance with Approved Predevelopment Budget expectations for Relocation, HABD Administration, Program Management fees and MGD costs including: Demolition, Infrastructure, MGD project management, Pre-Development Loan Agreement pertaining to Third Party Costs and Advance against Developer Fees.

- Phase II, Building Construction Pay Application No. 21
- Phase II, Building Construction Pay Application No. 22
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APPENDIX

- SITE UPDATE PHOTOS.

- KEY PROJECT ACTIVITIES SCHEDULE, 31 December 2006.

- 60-DAY WORK IN PROGRESS SCHEDULE, updated to 31 December 2006.

- PARK PLACE: PHASE 2 PROJECT IMPLEMENTATION SCHEDULE, updated to 31 December 2006.